



Al-Madina Pharmaceuticals Ltd.

NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM (ESS) OF THE STOCK EXCHANGE(S) FOR THE SHARES OF AL MADINA PHARMACEUTICALS LIMITED.

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no.: **BSEC/CI/QIO/SC-28/2022/1213 dated March 23, 2023** for raising capital through Qualified Investor Offer (QIO) of ordinary shares of **AL MADINA PHARMACEUTICALS LIMITED** under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the QIs are as follows:

A. QIO SUMMARY:

Issuer Name	: AL MADINA PHARMACEUTICALS LIMITED
Issuer Code	: AMPL
Total Fund to be raised through QIO	: BDT 50,000,000
Total Number of Shares to be Offloaded	: 5,000,000
Face value	: BDT 10/- each share
Manager(s) to the Issue	: Prime Bank Investment Limited
Market for the Securities being offered	: Dhaka Stock Exchange Limited (DSE) Chittagong Stock Exchange Limited (CSE)

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

Eligibility of QIs for Subscription	: Qualified Investors (QIs) registered with the Electronic Subscription System (ESS) of the Exchange(s) and individual investors having a minimum investment of BDT 2,000,000/- (taka twenty lac) or above in the listed securities at market value/cost value, which is higher on April 25, 2023.
Cut-off date for investment eligibility	: April 25, 2023
Period of Subscription	: Starts at 10:00 a.m. on May 07, 2023 : Closes at 4:30 p.m. on May 11, 2023
Deposit of collateral and subscription fee by QIs	: Starts at 10:00 a.m. on May 07, 2023 : Closes at 2:00 p.m. on May 11, 2023
Minimum amount of Subscription	: BDT 200,000 or its multiples.
Maximum amount allowed for subscription by a QI	: BDT 2,500,000 (5% of total issue)
Maximum number of shares to offered for a QI	: 250,000 Shares (5% of total issue)
Maximum number of Subscription can be placed by a QI	: 1 (One)
Collateral amount for an QIs	: 100% of subscription amount
Mode of Payment	: Pay Order/Demand Draft/B.B. Cheque/Cash

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY:

Account Name	: Dhaka Stock Exchange Limited
Bank Name	: Mercantile Bank Limited
Bank Account Number	: 135413134079404
Branch Name	: Any Branch in Bangladesh

All the Qualified Investors (QIs) are requested to submit their application in accordance with the Bangladesh Securities and Exchange Commission (Qualified Investor Offer by Small Capital Companies) Rules, 2022 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of **AL MADINA PHARMACEUTICALS LIMITED**.

Prospectus of **AL MADINA PHARMACEUTICALS LIMITED** is available on the website(s) of the Issuer Company (www.almadinapharma.com), Managers to the Issue (www.pbil.com.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and on behalf of **AL MADINA PHARMACEUTICALS LIMITED**.


Md. Zakir Hossain Patwary
Managing Director

Head Office :

House #178 -179,
Two Star Tower,
East Tejuri Bazar,
Tejgaon, Dhaka -1215.
Phone : 88-02-22245141
88-02-22245148
Fax : 88-02-8712168
Website:
www.almadinapharma.com

Factory :

1/1, Tilar Gati, Kakil,
Sathais, Tongi, Gazipur.